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DATE FILED: 3/27/08

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
OVERSEAS LEASE GROUP, INC.

Plaintiff,

- against -

KEY GOVERNMENT
FINANCE, INC.

Defendant(s).

-----X
SHIRA A. SCHEINDLIN, U.S.D.J.:

SCHEDULING ORDER

08 Civ. 01696 (SAS)

Conference Date:

March 26, 2008

WHEREAS, the Court issued an Order for a Conference in accordance with Fed. R. Civ. P. 16(b) on 7/13/08 (the "Order"); and

WHEREAS, the Order requires that the parties jointly prepare and sign a proposed scheduling order containing certain information;

NOW, THEREFORE, the parties hereby submit the following information as required by the Order:

- (1) the date of the conference and the appearances for the parties; March 26, 2008
For plaintiff: PAUL BATISTA 26 Broadway, NY NY 10004 212 980 0070
For defendant: TERESE ARENTH 400 Garden City Plaza, Garden City, NY 11530 516 873 2000
- (2) a concise statement of the issues as they then appear;
Plaintiff seeks recovery for interference in contract, breach of contract.
Defendant seeks recovery for breach of contract, declaratory judgment and
- (3) a schedule including: breach of covenant of good faith and fair dealing.
 - (a) the names of persons to be deposed and a schedule of planned depositions;
To be deposed by plaintiff: R. Garland, D. Karpel, and J. Braung. To be deposed by defendant: E. Badcock, D. Zerbo, D. Parsner, T. Dolman, D. Schoff. *Ulop and Lekic*
 - (b) a schedule for the production of documents; *still. Deposition & take place in June and July 2008*
Document demands to be served by April 30, 2008. Responses by May 30, 2008
 - (c) dates by which (i) each expert's reports will be supplied to the adverse side and *no experts currently anticipated*
(ii) each expert's deposition will be completed;
 - (d) time when discovery is to be completed;
discovery 30, 2008 Sept. 30
 - (e) the date by which plaintiff will supply its pre-trial order matters to defendant;
January 25, 2009 10/10

Initial Disclosures — April 9
DOC. Requests

(f) the date by which the parties will submit a pre-trial order in a form conforming with the Court's instructions together with trial briefs and either (1) proposed findings of fact and conclusions of law for a non-jury trial, or (2) proposed voir dire questions and proposed jury instructions, for a jury trial; and

~~February 28, 2007~~ 10/24

(g) a space for the date for a final pre-trial conference pursuant to Fed. R. Civ. P. 16(d), to be filled in by the Court at the conference.

Oct ~~13~~ 13 at 4:30

(leave blank)

(4) a statement of any limitations to be placed on discovery, including any protective or confidentiality orders; At the present time, counsel do not anticipate such limitations

(5) a statement of those discovery issues, if any, on which counsel, after a good faith effort, were unable to reach an agreement; At the present time, counsel are not aware of any areas on which they could not agree

(6) anticipated fields of expert testimony, if any; N/A

(7) anticipated length of trial and whether to court or jury;

5 Days and to Court

(8) a statement that the Scheduling Order may be altered or amended only on a showing of good cause not foreseeable at the time of the conference or when justice so requires; The Scheduling Order may be altered or amended only on a showing of good cause not foreseeable at the time of the conference or when justice so requires

(9) names, addresses, phone numbers and signatures of counsel;

PAUL B. BAXTER, P.C.
By Paul B. Baxter (PB 8717)
26 Broadway, N.Y. 10004
SO ORDERED: 212 980 2370

SHIRA A. SCHEINDLIN
U.S.D.J.

3/16/08

MORRIS HOCK HANROFF
& HANROFF LLP
By Terese L. Arenth (TA 5167)
400 Garden City Plaza
Garden City, N.Y. 11530
516 877 2000